

TENANT APPLICATION AND PERSONAL FINANCIAL STATEMENT

NAME: _____ AGE: _____ SPOUSE'S NAME: _____

HOME ADDRESS: _____ (Rent / Own) HOME PHONE: _____

DRIVER'S LICENSE #: _____ SPOUSE'S DR. LICENSE #: _____ HAVE YOU RENTED OR LEASED RETAIL SPACE IN THE

PAST?: _____ IF YES, PLEASE LIST LANDLORD'S NAME & ADDRESS: _____

PHONE: _____

PRESENT EMPLOYER: _____ HOW LONG: _____

TELEPHONE: _____ POSITION: _____

SPOUSE'S EMPLOYER: _____ TELEPHONE: _____

NAME OF BUSINESS: _____

CORPORATE/OTHER NAME (IF DIFFERENT): _____ TELEPHONE: _____

STREET ADDRESS: _____ CITY & ZIP: _____ HOW LONG: _____

MAILING ADDRESS (IF DEFERENT THAN ABOVE): _____

PREVIOUS ADDRESS: _____ CITY & ZIP: _____ HOW LONG: _____

NATURE OF BUSINESS: _____ HOW LONG IN BUSINESS: _____

IS COMPANY A CORPORATION PARTNERSHIP PROPRIETORSHIP CONTRACTOR (LICENSE # _____)

IF CORPORATION, WHEN INCORPORATED: _____ WHERE: _____

OTHER DBA'S: _____

LIST OFFICERS, PARTNERS OR OWNER:

POSITION OR % OWNER	NAME	HOME ADDRESS	S.S.#
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BANKING:

BANK _____ SAVINGS # _____ \$ _____

ADDRESS _____ ZIP _____ CHECKING # _____ \$ _____

BANK _____ SAVINGS # _____ \$ _____

ADDRESS _____ ZIP _____ CHECKING # _____ \$ _____

SAVINGS & LOAN _____ SAVINGS # _____ \$ _____

ADDRESS _____ ZIP _____

OFFICER OF BANK (IF YOU DEAL WITH ONE OFFICER PRIMARILY - NAME BANK) _____

INSTALLMENT LOANS COMMERCIAL LOANS

CREDIT REFERENCES:

NAME _____ ACCOUNT # _____

ADDRESS _____ ZIP _____

NAME _____ ACCOUNT # _____

ADDRESS _____ ZIP _____

NAME _____ ACCOUNT # _____

ADDRESS _____ ZIP _____

ASSETS:

USE SEPARATE SHEET TO LIST COMPANY ASSETS/LIABILITIES; AND/OR ATTACH RECENT FINANCIAL STATEMENT. IF FIRM OWNS REAL ESTATE, LIST ADDRESS(ES), VALUES, MORTGAGE HOLDERS AND ACCOUNT NUMBERS.

IMPORTANT: PLEASE READ BEFORE SIGNING

I AUTHORIZE YOU TO OBTAIN SUCH INFORMATION AS YOU MAY REQUIRE CONCERNING THE STATEMENTS CONTAINED IN THIS APPLICATION.

SIGNATURE: _____

SIGNATURE: _____

DATE: _____

BALANCE SHEET

ASSETS:

Cash \$ _____
Stocks & Bonds _____
Accounts Receivable _____
Life Insurance (NOT full value, only cash surrender value) _____
Real Estate (list below) _____
Personal Possessions _____
Other: _____

LIABILITIES:

Notes Payable (list below) \$ _____
Accounts Payable (list below) _____
Mortgages (list below) _____
Autos - Total Owning _____
Income Taxes - Accrued to date _____
Other: _____

TOTAL ASSETS \$ _____

TOTAL LIABILITIES \$ _____

NET WORTH \$ _____
(Assets less Liabilities)

ANNUAL INCOME & EXPENSES

INCOME:

Salary \$ _____
Rentals _____
Dividends _____
Interest _____
Other Income _____

EXPENSE:

Rent/Mortgage \$ _____
Payments: contracts, notes, _____
Interest _____
Personal living expenses _____
Other Expenses _____

TOTAL INCOME \$ _____

TOTAL EXPENSE \$ _____

REAL ESTATE - MORTGAGES

			TRUST DEED OR MORTGAGE				
Address	Description	Cost	Original Value	Present Balance	Unpaid	Monthly Pmt	Held By
TOTAL:							

SCHEDULE OF ALL AMOUNTS OWED

Description	Account #	Monthly Payment	Balance Owing
TOTAL:			

Date: _____

SIGNATURE: _____

SOCIAL SECURITY #: _____

SIGNATURE: _____

SOCIAL SECURITY #: _____